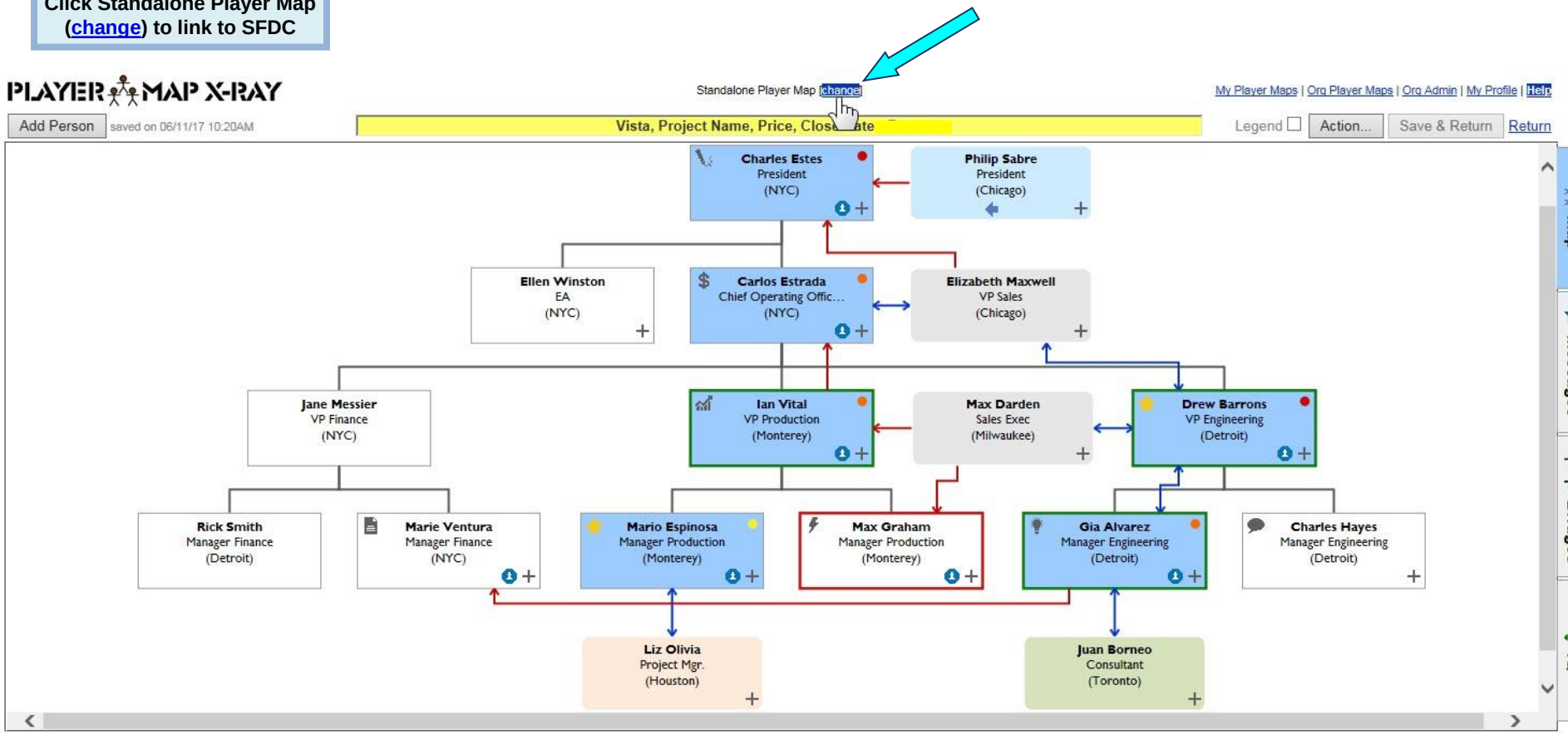
Open Player Map in PMX

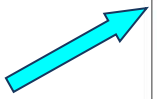
Click Standalone Player Map (change) to link to SFDC



Select Account or Opportunity

PLAYER MAP X-RAY

My Player Maps | Org Player Maps | Org Admin | My Profile | Help



The "Vista, Project Name, Price, Close Date - Rename" Player Map is currently not associated with an existing Player Map, Salesforce opportunity or Salesforce account.

To add an association, select an option below:

- **Account**
  Update this Player Map to use contacts from a specific Salesforce Account
- **Opportunity**
  Update this Player Map to use contacts from a specific Salesforce Opportunity that is a subset of an Account
- **Existing Player Map**
  Update this Player Map to use contacts from an existing Player Map
- **Standalone**
  Update this Player Map to be a standalone Player Map without access to contacts in an existing Player Map, Salesforce opportunity or Salesforce account

Cancel

Choose Account or Opportunity

PLAYER MAP X-RAY

My Player Maps | Org Player Maps | Org Admin | My Profile | Help

Select the Account to associate the "Vista, Project Name, Price, Close Date - Rename" Player Map with:

Search Accounts: Go

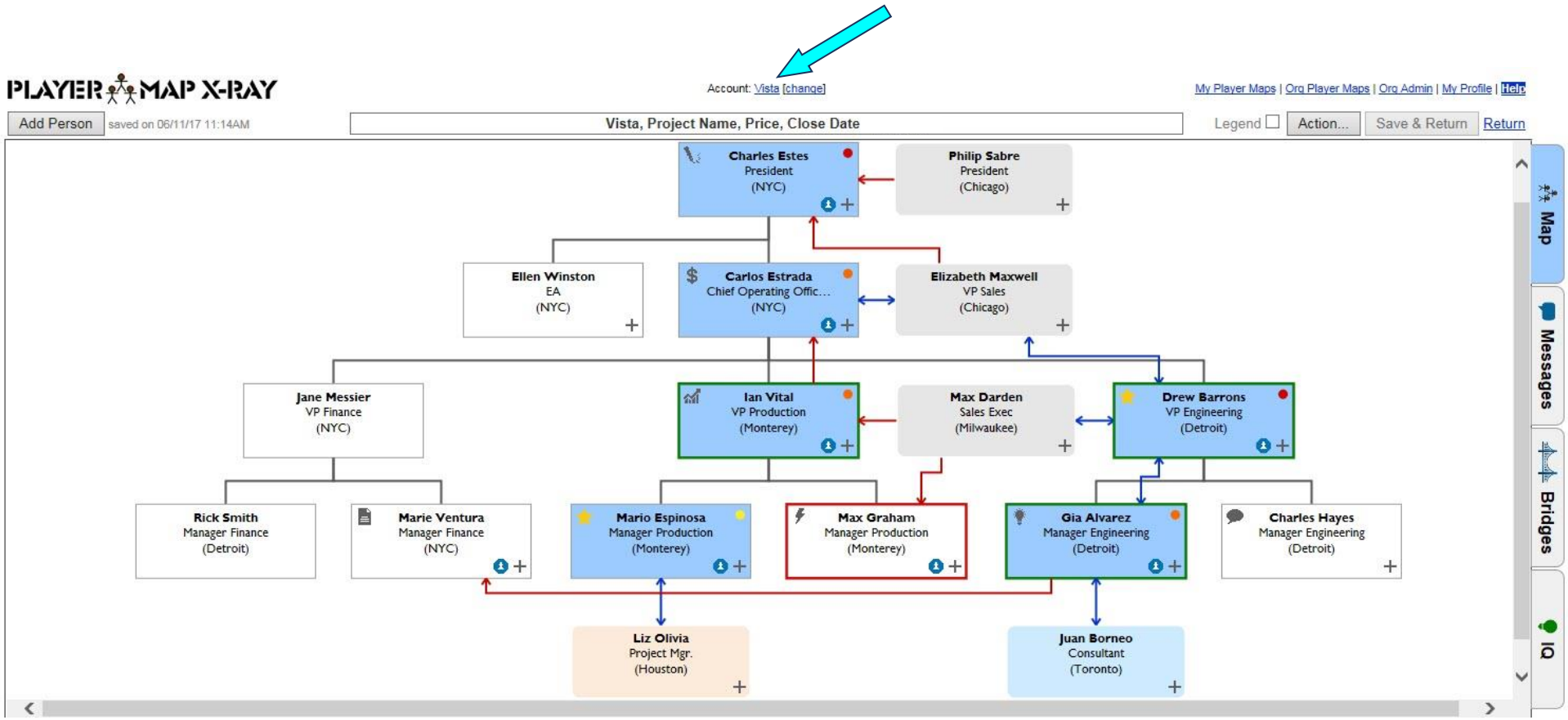
☐ Limit to accounts that I own

My Accounts:

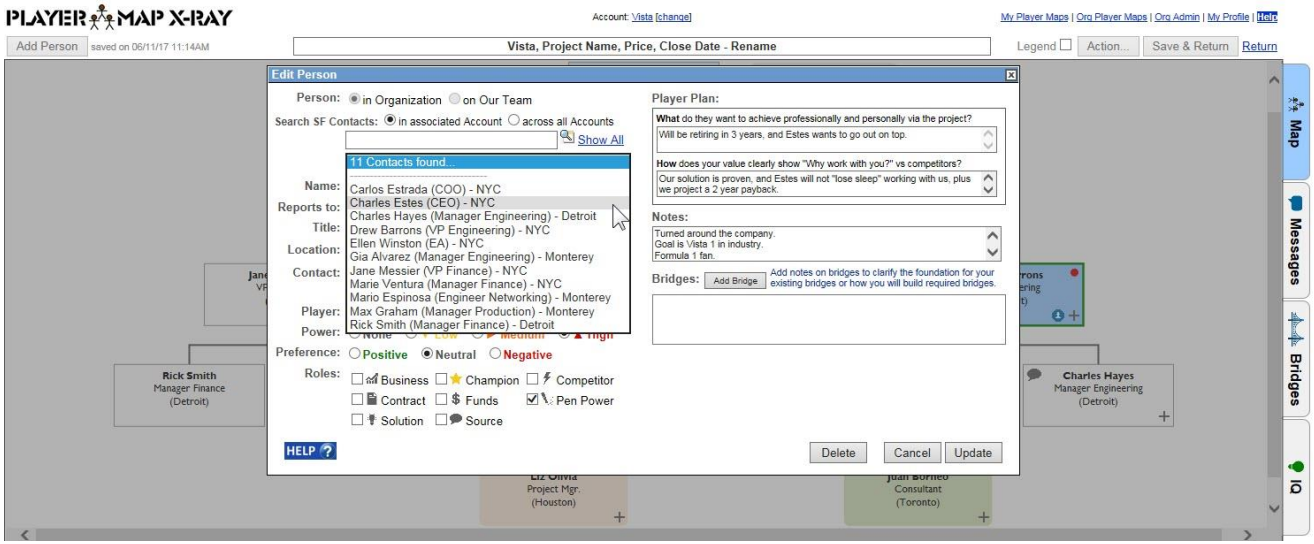
Alpha — San Francisco, USA
Beta — Zurich, Switzerland
Vista — New York, United States

Cancel < Back Update Player Map

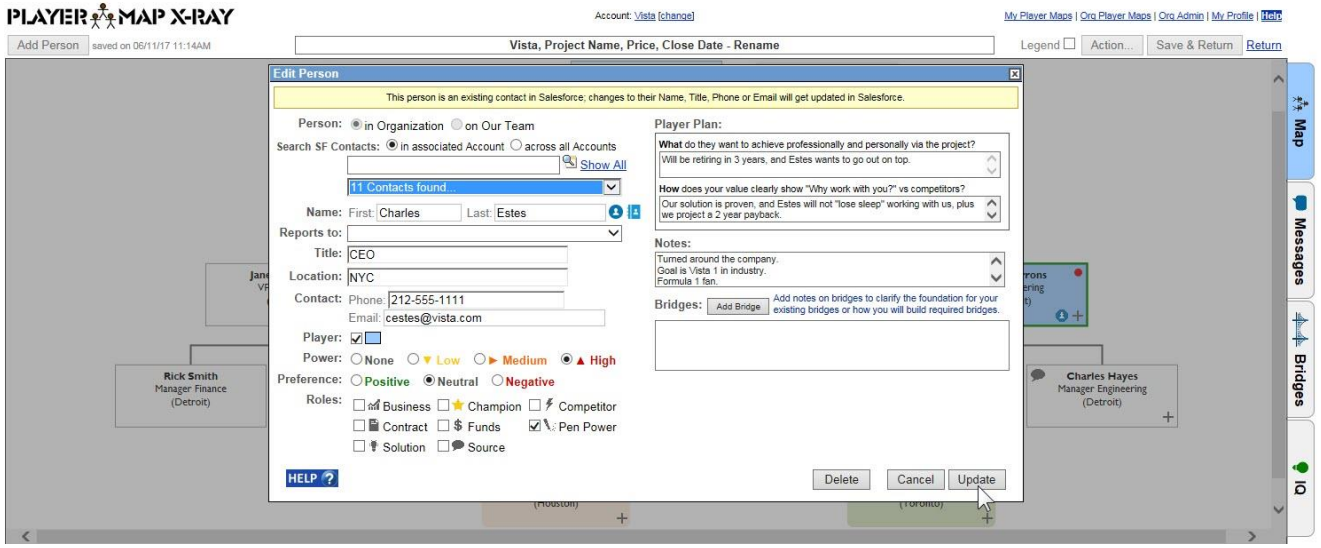
Account or Opportunity the Player Map is linked to in SFDC



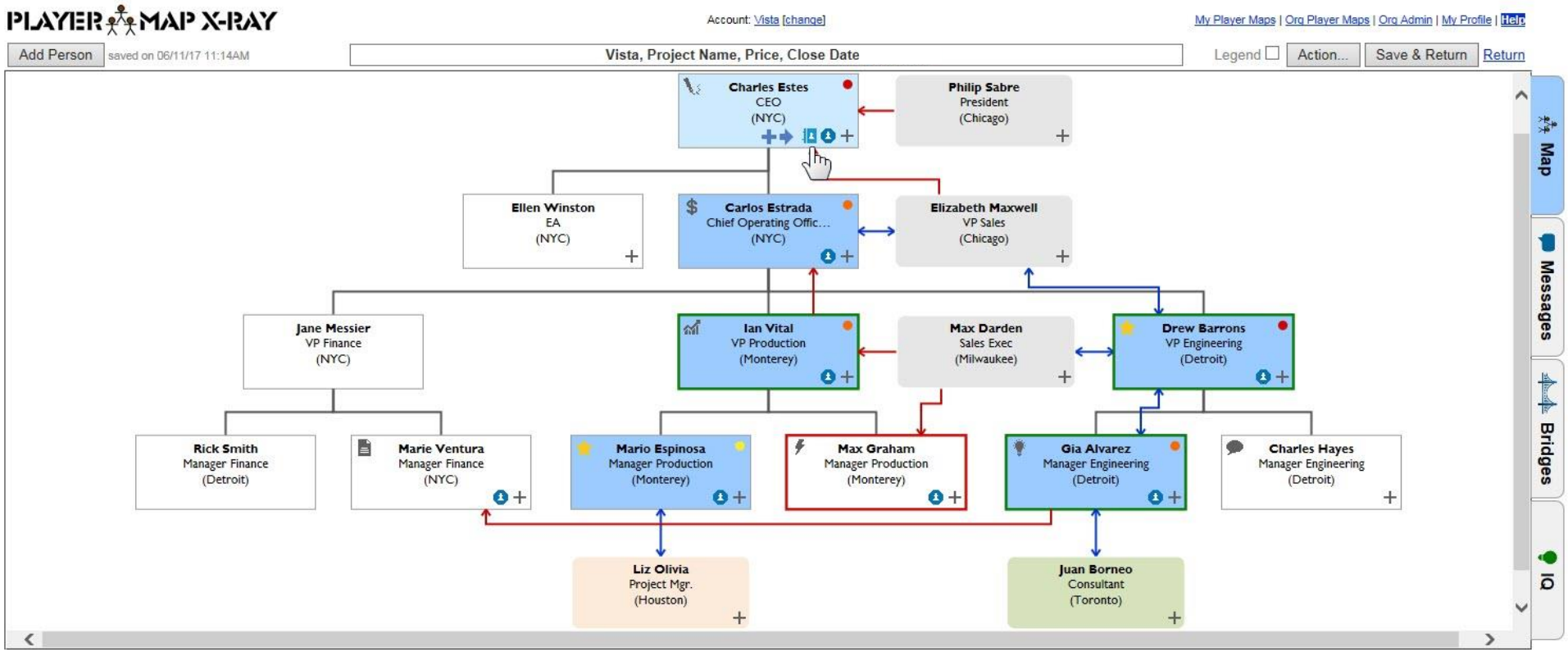
Select person if exist in SFDC (search by name or Show All)



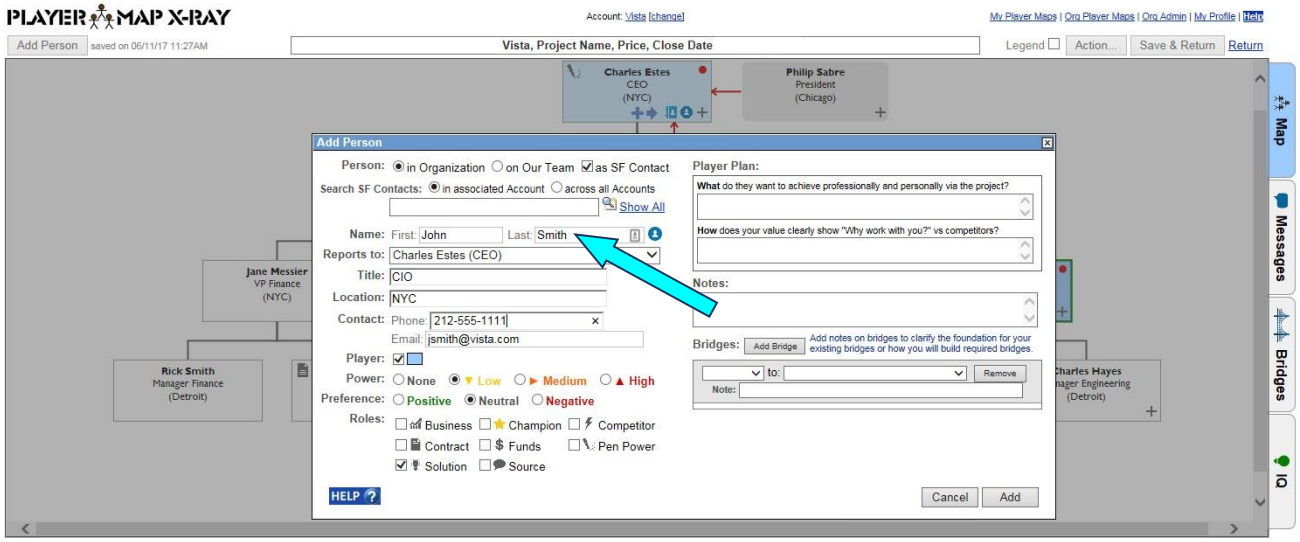
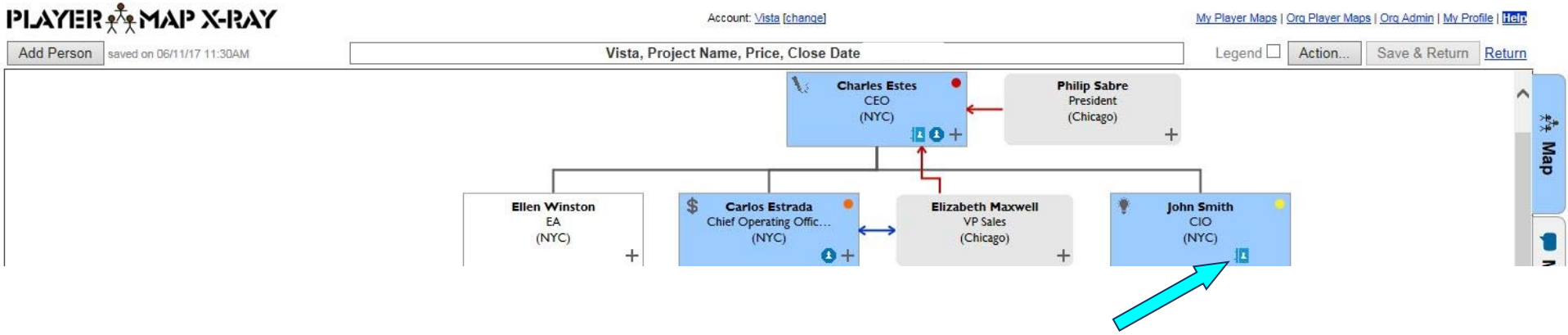
Click “Update” to link to SFDC



Linked to SFDC per Symbol



Create contact if not in SFDC



New Contact linked to SFDC