PLAYER ⋆ MAP X-RAY

Use PMX to Auto Generate an org chart to evolve into a Player Map

| Home | Profile | Opportunities | Accounts | Contacts | **Player Maps** | + |

PLAYER ⋆ MAP X-RAY

My Player Maps | My Profile | Help

Auto generate a basic org chart that you can evolve to a custom-cut Player Map:
- Click "Create a New Player Map"
- Select for Account or Opportunity
- Check "Auto Generate Player Map"
- Click "Create Player Map"

* **Please note that** *all* **Contacts (except the top person) must have the Reports To field noted in order for PMX to generate the Player Map**

Select an Account to Create a New Player Map for:

Search Accounts: [_____] Go

☐ Limit to accounts that I own

My Accounts:
Acme
Global Media
PLAYER MAP
Vista

☑ Auto Generate Player Map
(The auto generated Player Map is built using account contacts selected in the Salesforce Reports To field of each contact. To create a Player Map for an account, make sure every contact but the one at the top of the hierarchy contains another account contact in the Reports To field.)

Cancel < Back Create Player Map

ONLY use Auto Generate if you know Contacts have completed Reports To fields in Salesforce® and there are not hundreds of Contacts, otherwise PMX cannot effectively organize – if unsure, we advise you to build the Player Map

* **If the Contact does not have Reports To field, then you will end up with standalone Contacts as PMX does not know who to connect to who**

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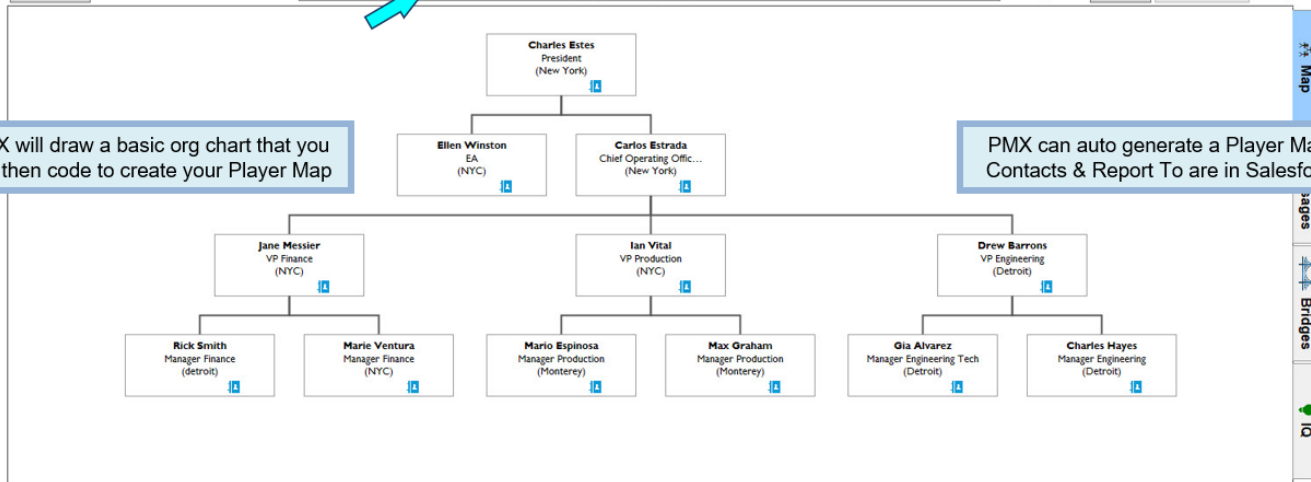
Account: Vista

My Player Maps | My Profile | Help

Add Person | saved on 06/06/17 12:09PM | Vista, Project Name, Price, Close Date | Legend ☐ | Action... | Save & Return | Return

Map

Charles Estes
President
(New York)

PMX will draw a basic org chart that you can then code to create your Player Map

Ellen Winston
EA
(NYC)

Carlos Estrada
Chief Operating Offic...
(New York)

PMX can auto generate a Player Map *if* Contacts & Report To are in Salesforce®

ages

Jane Messier
VP Finance
(NYC)

Ian Vital
VP Production
(NYC)

Drew Barrons
VP Engineering
(Detroit)

Bridges

Rick Smith
Manager Finance
(detroit)

Marie Ventura
Manager Finance
(NYC)

Mario Espinosa
Manager Production
(Monterey)

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Manager Production
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Manager Engineering
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IQ

If questions, ping us at pmx@playermap.com or 1.414.921.2550