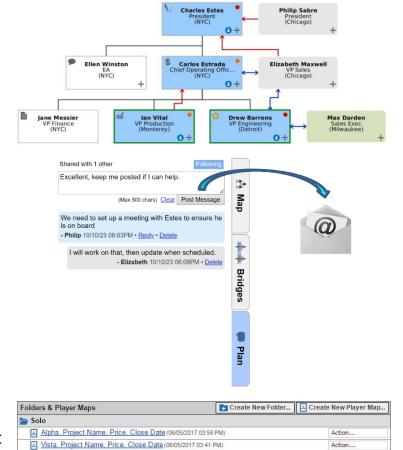


## Only 3 steps to success using PMX as your sales dashboard

- 1. Players: see all your strategic client relationships
  - ✓ ID Players to design your plan, meeting or marketing
  - ✓ Discuss Players/champions/etc. and bridge your team
  - ✓ Click nto see the <u>LinkedIn</u> profiles of client Players
- 2. Planning: create your plan, coaching & updates
  - ✓ Use Player Maps for planning, briefing & marketing
  - ✓ <u>Player Plan</u> then message team using the <u>Plan tab</u>
  - ✓ <u>Click tabs</u> to review bridges and check IQ coaching
- **3. Projects**: win the key projects on your forecast
  - Customize filing cabinet for instant Player Map access
  - ✓ Title "Client, Project, Price, Date" to align with forecast
  - ✓ <u>Share and Team Edit</u> Player Maps to fuel collaboration



Action.

Action.

Acme

Monique Monique

Top 10