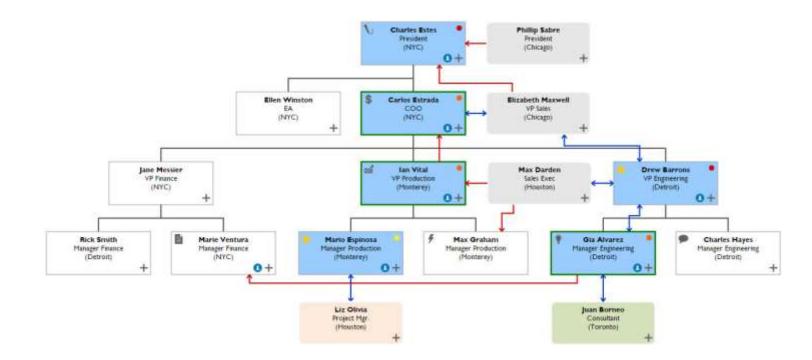
PLAYER *** MAP X-RAY



Salesforce[®] Installation Instructions

- In Excel, enter <u>Salesforce Org ID</u> so we can configure PMX and e-mails of PMX users (we register people in PMX by e-mail not Salesforce[®]User Name, so their exact e-mail).
 - o Trial: use production e-mails if want to pull Contacts on PMX or use unique e-mail.
 - o Lightning: click Player Maps tab, send PMX home page URL screenshot per Page 3.
- 2. Save these steps to PDF, then click <u>PMX Installation Package</u> to connect to Salesforce[®] login (note if you are first installing in a sandbox, log into sandbox, then follow the installation steps).
 - PMX is designed for standard Salesforce[®], so if Contacts Reports To has been customized, some PMX features may not work unless Salesforce[®] is reconfigured to permit PMX access.
- 3. Approve Package API Access page will appear no need to change anything, click Next.
- 4. Package Installation Details page like below will be displayed. Click the **Continue** button.

| | Details | | | The territor 🕹 |
|---|--|--|--|--|
| Periopi tore Vecesi fuere Secon fuere Restaure Restaure | Hanger Kang S Hang 1 - F 1 - F Magan Kang | | | |
| Package Composition | | - | - | |
| * false(f) mitro | (constraints) | Party State | present has | The second second |
| | Pering: Companies * March 1 | Provide Tore State | Verser for Application Verser for 12 Application Application Protogo Components Vision State Components Vision State Components Vision State Components Vision State Components Vision State Components Vision State Components State | Nerver tow Supp Hay Hay Nerver tow 10 Nerver tow 11 Nerver Name Name Name Parkage Unigeneem V Hay (1) Nerver Name Name Name Name Name Name Name Name |

- 5. Approve Package API Access page appears no need to change anything, click Next.
- 6. Choose Security Level page appears you can set up as you wish for your PMX users.
 ✓ Set up <u>permissions</u> so your PMX users will have access to the **Player Maps tab.**
- 7. Install Package page appears, click Install, and click View Package Contents to confirm.
- 8. Click Setup under your name, under App Setup click Create, click Apps, click Edit by Sales.

| Persenal Setup - Sy frequest Montaine - Sout - Sout - Sout - South - | Safaras | | and materials | | | may be needed. By "Not one confirment for should of appropriated by satisfactor over it watch for any yes seek, or yes (or conf We station appr, yes, can assume the basis of externation for yes, manage and about these bayes (1994) about you we is assume to patient balances appr with a party basis (in the party see AppCartments we | |
|---|------------|----------------------|-------------------|------------|-----------|--|---|
| App Setup | Q 2m | non ages and is page | ale an izza reisa | Tax cannot | integr . | Concerning of the Second | 1 |
| C Carlorman | Appa | | | 100 | (married | Laure Carrier | 3 |
| 1440 | Antin | Assisted. | Retter Caul | Canada and | Tasket. | Decision | |
| Tasket (Jack | 14 | Executive . | | | | 1949-979a-Millin Comand Samurae Service | |
| period of the Laboratory | 0.00 | Cerements | | | | Tatestaria DNI Communities | |
| Dearth | instrated. | Canadient | | | 1 | Derman | |
| Packagey | 1.04 | Machadine | | | | Text II class (a-demont transfer) administer | |
| Tana . | 10 | Tuther: | | | | The fundamental Price concellations | |
| 1 Yorkbor & Approved | 10 | Date: | | | | The went's restponde pairs free administration (ICA) volume | |
| a familia | 1.0 | Sanches Coder | | | | The classifiers Chatter social ratiosh, including politice and health | |
| * Overlag | 1.0 | Technik Committe | | | | The cod of the bet from a fatual consider for present with event with multiple records on one excess | |

9. App Edit page like below appears, click Player Maps under Available Tabs, click Add, click Save.

| Personal Setup 1 By Forward Internation 2 South 2 South 3 Decision Hospitation 4 By Challer Sollings | milement of the Factor of the | ees to promy dania | ol and qualities take whit even o report multipasking exemptions | Andres Appre | by Yop can continue the standard appropriated by calculated can be match the way you work, to you can You seekee appropriate and watered by their of allowands that you means and obtain where how the proof 2000 designed can be explored to settic between approximate a single citick through the Youce can Applicat | |
|---|-------------------------------|--------------------|---|--------------|---|--|
| App Being | Q 14 | | Non well taken franklik fast menne | ay saminga | lins interfactions | |
| - Castornin D Cromo | Арри | | | | | |
| 1.00 | 4000 | Approximit | Inclose Trimped Connection | E Station | Inscription . | |
| Gateriani | kap. | California | | | This of the Arr On Decement Duptomer Server | |
| Weateringines. | 1.0 | Germanite | | | Toesefula CRBI Communities | |
| Taxable Conception | 640.04 | Rankuon | | 1 | Thermana' | |
| Report Trans | 1.0 | Machanizo | | | Dealers dans on iterand managing administra | |
| Tan | 1.00 | DALE | | | The Kolesherbe False completions | |
| 2 Vorshoe & Ingressin | 10 | 10494 | | | The world's rearrangement paint have advention (MA) condum | |
| inverse. | 1.00 | Delathers Diater | | | The Developm Chatter cools where I. Indecting profiles and faces | |
| Organiz Unite tradition (Tarting of Carton | in. | Satah Londa | 1 | | the same the test being thank access to same who everywith multiple results as one access | |

10. Player Maps will appear as a tab in your Salesforce[®] – if you do not see tab, see setup steps below.

11. Under your name click Setup, under App Setup click Customize, Accounts, Page Layouts.
 ✓ Please note that you need to execute the *same* steps to set up the Opportunity page

| App Setup | Accountayout | P | bige Layout | Accurate | |
|---|---------------------------------|---------|--------------------------|----------------------|--|
| Castanie | fical Lalard | .0 | Ner | | |
| E Tak Harten and Labela | Chater Signt | 0 | juer- | | |
| r. Harse | Boat Lakand | l. | 1967 | | |
| E Activities | Player Map. | | her | | |
| Campages Lasth | Sharenat V | N. | Nec | | |
| Accretity | Nort_Mere_ID/Pana_Must_Ba_Blank | 1 | witteher Rule | Denite Order Detet | |
| Path | Service Order Detail | | Suttom Object Definition | | |
| Readed Laberup Fillers | WVPorce_Duardy_Wcs(_Se_Starts) | | WEEKEN THIN | Service Onter Creter | |
| Vantaton Rulee Diggere Portner Roses | Referencement, and | | labilation Rule | Deninie Onter Ontal | |
| Contact Roles | Quick Links | | | | |
| Page Lapouts | Toris | E there | | App | |

12. Account Page Layout page appears, click Edit.

| Rangeberget large Seet After Index gage to note, this the Folge Lands Arragement lates to contribution of the page layout users see by initials | Inter for the Page |
|---|--------------------|
| | |
| Paceware Hores Account Page Laryouts the Fugur Lynni Angeneral | |
| Autom Page Laured Ramo Domini Ny MacDani Dy | Fred Based Lapine |
| Pythen Overveew per per sound Layou Buckland, shadd 2119 Per Buckland, shadd 2119 Per | |

13. Account Layout page appears, click Visualforce Pages, drag & drop Player Maps box

| Purce Joint Home | These T Should have Processes Adv., T Landers #100 | and The Second Proceedings | |
|--|--|--------------------------------|----|
| Bystem Overview Personal betup 4 Wr Priversi Information 4 Emot | Carden Long Asian Reserved Longer Reserved Longer Reserved Reserved Longer Reserved Reserv | • | |
| Import Destroy Hagnation My Chamic Settings My Security Commits and Commits App Setup | Post File Like Polt Account Detail | Second Second | |
| E Castonne S Sale Rannes sur Labele B Ranne E Auforden B Caston C | Descend descender (marter outles or of origin bosonit them: <u>Barrier Later</u> bosonit them Tage Bar | Wears 1445-051 Rat 1445-052 | 15 |
| C Arcounts Parts Rents Validation fores Tragene Partie Rents Contections | | w Payer Magn Christians | |
| Paperanette | | | |

Set columns (we like 1) and scroll bar for Player Maps field Properties (i.e. **Wrench**).

| fection Name | Annauel Information. | Visualforce Page P | roperties | > |
|---------------------------|----------------------|------------------------|-----------|---|
| Display bertion Header On | Elit Page | Width (in pixels or %) | 100% | 1 |
| Layout | | Height (in pixels) | 100 | |
| | | Show scrollbars | 2 | |
| | 3 | Show label | ۲ | |
| # 1-Calumn 0 2-6 | Column . | | | |
| | OK Cancel | OH | Cancel | |

14. Mouse over Player Maps box to highlight Wrench, click Wrench to open menu, then Set Height to 100 (you can adjust to your layout), click Show Label, and click OK – click Save in Account Layout box and Salesforce∘ will save your Player Maps layout.

| HER. HAT'S PROPERTY | | and the All Deserver of the local des | | | | | | |
|--|--|--|-----------------|------------------------|---------------|--|-----------------|-----|
| | C | NAME THE | | | | | | |
| Naria (Solariana) | Automation of the second secon | ion and | | | Sector Sector | And the second s | | |
| | Contemporary in . | Annal Sector | and Annual | | dates. | The second second | | |
| Part manual datasenses | Parameter and Pa | | | | | | | |
| - | - | 1 | | | 4 | | | |
| and the second sec | and in the | 100 800 | | | | | | |
| Classic Soldings | | | | | | | | |
| | Annes (Salat | | | | | | | |
| Balage . | | | Dist. Street, J | foreign descent of the | | | | |
| tok mentan and Lanas- | | | | | | | Toga Properties | 1.4 |
| And States and Lands- | | Million Line | | | | | | |
| 2. Dollar | | The state of the s | | | | The second secon | | |
| Languages' | State Service | | | | | Based Street Street | | |
| 1945 | | | | | | | | |
| A.Londo. | | | | | - Paperings | Box sail | | |
| | | | | | | | IN. Deal | |
| Concession Room | | | | | | _ | | |
| Transfer 1 | | and the second second second | | | | | | |

✓ Lightning PMX Configuration: click the Player Maps tab, send screenshot of URL on PMX home page like below:

| Player Main (Saleshins X | | | | | | | 2 |
|-----------------------------|--|---------------------------|------------------------------|--|----------------------|--|---|
| -> С Ф на 18 риј 🖬 гла 📝 | 🗹 🎒 Atlan / with Eghtning Sorce.com/Eghtning In P | MKJPMKPE | | ** ** 🛛 🌣 | | n 00 🗟 Q I | |
| | AL . 0, 54 | arch Salivations | | | 13 | | Ę |
| Sales Home Loads ~ | Tasks v Ries v Contacts v Campaigns v | Dashboards 🗸 Reports 🗸 | Chartier Groups | ✓ Calendar ✓ Opportunities ✓ | Accounts 🧹 Pa | layer Maps More ¥ | |
| | | | | | | | _ |
| LAYER 🛧 MAP X-RAY | · | | | | MADE DERIVISION | Anna i My Zontin (Só i 💷 | |
| LAYER *** MAP X-RAY | Folders & Player Maps | Create New Folder. | s New Player Map | Tips if | MUD Deer State | frem i Vis Zhadha (96) i 🖽 | |
| AYER ** MAP X-RAY | | Create New Folder. | a New Playtr Map | Tips II Providence Advertision and Advert | HLD Diver (Stude | han i Vis Zudin (96 i 🖼 | |
| AYER A MAP X-RAY | Folders & Player Maps | Counte New Future Counte | a New Player Map | | NUT COMMISSION | inan i Mg. Stadin i Sci i 🐯 | |
| AYER 📩 MAP X-RAY | Folders & Player Maps | Cross New Polder. Cross | | Tear Editor Payer Mag editor | NUT CHARTENAN | num 1 Mg. 25 millio 1 506 1 429 1 | |
| AYER 📩 MAP X-RAY | Folders & Player Maps Se Bolo Visia, Press 2, 1154, 813 strandsteener @ | Cross New Fable | Action | Shee Prove Mays in Meller on PMA | BUD Deer Stad | inn 1 Maiteilin (96 i 45 7 | |
| LAYER 📩 MAP X-RAY | Folders & Player Maps. So Solo Visita Promit 2, 5156, 513 of 100 of 10 | | Action. Action. Action | Tear Editor Payer Mag editor | BUD Deer Stad | inan 1 Marttaniin (96 (493) | |
| AYER 📩 MAP X-RAY | Folders & Player Maps So Solo Value Prosent 2, 315M, 513 of 10x0119 or no. @ This factor, Develop The Learnet Q2 2013 | Shared with 2 offware | Action. Action. Action | Train Edit for Prive Maximities Use PMA "IC" Real-time Coatting | Marto Change (Starth | hum i Ma Zhuma i Sel i ன | |
| LAYER 📩 MAP X-RAY | Folders & Player Maps So Solo Value Prosent 2, 315M, 513 of 10x0119 or no. @ This factor, Develop The Learnet Q2 2013 | Shared with 2 offware | Action. Action. Action | Control of the Private Max without Control of the Private Max without Control of Control | Martin Constant | hum i Ma, Zhuma r Gd i 4 23 1 | |

Player Maps Field: below is Player Maps custom field on Accounts page (set up the same for Opportunities page):



Player Maps Tab: <u>Steps to set up in Classic</u> or <u>Steps to set up in Lightning</u>